

Blackston Financial Advisory Group, LLC

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PRIVACY POLICY

Investment advisers are required by law to inform their clients of their policies regarding privacy of client information. We are bound by professional standards of confidentiality that are even more stringent than those required by law. Federal law gives the customer the right to limit some but not all sharing of personal information. It also requires us to tell you how we collect, share, and protect your personal information. This Privacy Policy applies to current clients, former clients, and prospective clients (“consumers”) whose nonpublic personal information we collect, maintain, or otherwise process in connection with providing financial services.

TYPES OF NONPUBLIC PERSONAL INFORMATION (NPI) WE COLLECT

We collect nonpublic personal information about you that is either provided to us by you or obtained by us with your authorization. This can include but is not limited to your Social Security Number, Date of Birth, Banking Information, Financial Account Numbers and/or Balances, Sources of Income, and Credit Card Numbers or Information. We may also collect information from third parties such as custodians, financial institutions, or other service providers in connection with providing advisory services. When you are no longer our customer, we may continue to share your information only as described in this notice.

PARTIES TO WHOM WE DISCLOSE INFORMATION

All Investment Advisers may need to share personal information to run their everyday business. In the section below, we list the reasons that we may share your personal information:

- For everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus;
- For our marketing – to offer our products and services to you;
- For joint marketing with other financial companies;
- For our affiliates’ everyday business purposes – information about your transactions and experiences and information about your creditworthiness; or
- For affiliates and non-affiliates to market to you.

We may also share your nonpublic personal information with third-party service providers and

vendors that perform services on our behalf, including but not limited to custodians, technology providers, compliance consultants, and other operational partners. We require these service providers to maintain the confidentiality of your information and to use it only for the purposes for which it was disclosed. We also take reasonable steps to evaluate and oversee these providers to confirm they maintain appropriate safeguards.

If you are a new customer we may begin sharing your information on the day you sign our agreement. When you are no longer our customer, we may continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.

PROTECTING THE CONFIDENTIALITY OF CURRENT AND FORMER CLIENT’S INFORMATION

We maintain a written information security program designed to protect the confidentiality, integrity, and availability of your nonpublic personal information. This program includes administrative, technical, and physical safeguards that are appropriate to the size and complexity of our firm, the nature and scope of our activities, and the sensitivity of the customer information we handle.

These safeguards include, among other things, risk assessments to identify reasonably foreseeable internal and external threats; controls designed to limit access to authorized individuals; encryption or secure transmission practices where appropriate; employee training and confidentiality requirements; and ongoing monitoring and testing of the effectiveness of our safeguards.

We require our service providers to implement and maintain appropriate safeguards for customer

information and oversee them through due diligence and contractual obligations.

INCIDENT RESPONSE

We maintain policies and procedures reasonably designed to detect, respond to, and recover from unauthorized access to or use of customer information. These procedures include processes for identifying and assessing security incidents, containing and mitigating risks, and restoring the security and confidentiality of customer information.

DATA BREACH NOTIFICATION

In the event of unauthorized access to or use of your sensitive customer information, we will take appropriate steps to investigate, contain, and remediate the incident. Where required by applicable law, we will notify affected individuals as soon as practicable, but no later than the timeframes prescribed under federal regulations.

Please call if you have any questions. Your privacy, our professional ethics, and the ability to provide you with quality financial services are very important to us.

FEDERAL LAW GIVES YOU THE RIGHT TO LIMIT SHARING - OPTING OUT

Federal law allows you the right to limit the sharing of your NPI by "opting-out" of the following: sharing for non-affiliates' everyday business purposes - information about your creditworthiness; or sharing with affiliates or non-affiliates who use your information to market to you. State laws and individual companies may give you additional rights to limit sharing. Please notify us immediately if you choose to opt out of these types of sharing.

DEFINITIONS: Affiliates - companies related by common ownership or control. They can be financial and non-financial companies; Non-affiliates - companies not related by common ownership or control. They can be financial and non-financial companies; Joint marketing - a formal agreement between non-affiliated financial companies that together market financial products or services to you.